



**KERN  
FIDUCIARY  
SERVICES INC**

P.O. BOX 2367 • Bakersfield, CA 93303 • 661-979-5707  
info@kernfiduciaryservices.com

**HOURLY FEE SCHEDULE – Effective 1/1/23**

Hourly fees range from \$110 - \$220 per hour depending on the type of service performed.

Services include acting as Trustee, Financial Power of Attorney, Social Security Representative Payee, Trust Accounting, Guardian Ad Litem, Consultant.

**PROBATE ESTATE STATUTORY FEE SCHEDULE**

<b>Estate Value</b>	<b>Fee</b>	<b>Cumulative Fee Range</b>
4% of first \$100,000	\$ 4,000.00	\$ 4,000.00
3% of next \$100,000	\$ 3,000.00	\$ 7,000.00
2% of next \$800,000	\$ 16,000.00	\$ 23,000.00
1% of next \$9,000,000	\$ 90,000.00	\$ 113,000.00
.5% of next \$15,000,000	\$ 75,000.00	\$ 188,000.00

*\*Total fee maximum above is for an estate valued at \$25,000,000. A reasonable fee amount is determined by the court for estates valued above \$25,000,000.*

**Other Terms:**

- Trustee's fees are invoiced monthly and will be paid from trust-titled assets by fiduciary, unless said trust or estate is under specific court order mandating the Court's approval before payment.
- The trust will be responsible for all third-party charges including, but not limited to: shipping, insurance, re-registration, valuations, notary, tax return filings, accountings, third party investment management fees, third-party real property management fees, and legal expenses.
- Kern Fiduciary Services may at times engage the services of outside professionals to properly administer the trust/estate, including but not limited to: CPA and/or financial advisor, outside counsel for the purposes of advising the fiduciary, estate sale management, vehicle specialists and real property management. Such services are paid by trust/client assets. Every attempt will be made to limit the costs incurred.
- Extraordinary Fees may be assessed for services beyond the scope of general trust/estate administration including but not limited to: litigation, historical tax issues, or selling, leasing, exchanging, financing, or foreclosing real or personal property.
- Trust Real Estate sales and purchases will be subject to a 1% fee.
- All fees herein are subject to change. 30-day advanced written notice will be provided before any fee change takes effect.